

# NAGREEKA EXPORTS LIMITED

(Three Star Export House Recognized by Govt. of India)  
Regd. Off.: 18, R. N Mukherjee Road, 3rd Floor, Kolkata-700001  
Phone : 2210 8828, 2248 4922/ 4943, Fax: 91-33-22481693, E-mail:sushil@nagreeka.com  
Website: www.nagreeka.com; CIN: L18101WB1989PLC046387

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30th SEPTEMBER, 2025

Sl. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		(₹ In lakhs except EPS)
		30th Sept 2025 Unaudited	30th June 2025 Un Audited	30th Sept 2024 Un Audited	30th Sept 2025 Unaudited	30th Sept 2024 Unaudited	YEAR ENDED 31st Mar'2025 Audited
1	Income						
	a) Revenue from Operations	12,299.57	9,030.55	13,698.10	21,330.12	30,843.18	52,886.29
	b) Other Income	56.68	16.79	33.74	73.47	51.49	84.91
2	<b>Total Income [ a+b ]</b>	<b>12,356.25</b>	<b>9,047.34</b>	<b>13,731.84</b>	<b>21,403.59</b>	<b>30,894.67</b>	<b>52,971.20</b>
3	Expenditure :						
	a) Consumption of raw materials	6,716.47	3,458.64	5,980.48	10,175.11	13,065.95	21,487.22
	b) Purchase of traded goods	3,867.43	3,457.03	5,536.18	7,324.46	12,281.56	19,318.03
	c) (Increase) or decrease in Finished Goods, stock in Trade & W.I.P.	(375.63)	293.70	(1,127.68)	(81.93)	(932.13)	339.04
	d) Employee cost	407.13	252.55	742.67	659.68	1,465.37	2,664.55
	e) Finance Cost	343.84	364.06	300.35	707.90	621.88	1,414.41
	f) Depreciation & Amortization	174.55	174.17	178.79	348.72	356.97	711.23
	g) Other expenses	1,107.09	950.39	1,980.73	2,057.48	3,788.72	6,635.30
	<b>Total Expenditure [ 3(a) to 3(g) ]</b>	<b>12,240.88</b>	<b>8,950.55</b>	<b>13,591.52</b>	<b>21,191.42</b>	<b>30,648.32</b>	<b>52,569.78</b>
4	<b>Profit/ (Loss) before Exceptional Item &amp; Tax [ 2 - 3 ]</b>	<b>115.37</b>	<b>96.79</b>	<b>140.32</b>	<b>212.16</b>	<b>246.35</b>	<b>401.42</b>
5	Exceptional Item	-	-	-	-	-	-
6	<b>Profit/ (Loss) before Tax [ 4 - 5 ]</b>	<b>115.37</b>	<b>96.79</b>	<b>140.32</b>	<b>212.16</b>	<b>246.35</b>	<b>401.42</b>
7	Tax Expenses						
	a) Current Tax	32.09	26.93	51.99	59.02	68.53	216.48
	b) MAT Credit Entitlement	-	-	-	-	-	-
	c) Deferred Tax Liability/(Assets)	(25.79)	(22.10)	(24.57)	(47.89)	(72.88)	(131.54)
	<b>Total Tax Expenses [ 7(a) to 7(c) ]</b>	<b>6.30</b>	<b>4.83</b>	<b>27.42</b>	<b>11.13</b>	<b>(4.35)</b>	<b>84.94</b>
8	<b>Net Profit/ (Loss) for the period after Tax ( 6-7 )</b>	<b>109.07</b>	<b>91.96</b>	<b>112.90</b>	<b>201.03</b>	<b>250.70</b>	<b>316.47</b>
9	Other Comprehensive Income						
	A) Items that will not be Reclassified to P&L						
	a) Fair Value Changes of Investment in Equity Shares	8.91	20.32	96.78	29.23	385.83	289.87
	b) Remeasurement Gains/(Losses) on Defined Benefit Plans	7.92	7.92	(2.67)	15.84	(5.33)	31.68
	c) Tax on above	(3.32)	(4.74)	(7.60)	(8.06)	(37.20)	37.22
	B) Items that will be Reclassified to P&L (Net of Tax)	-	-	-	-	-	-
	<b>Total Other Comprehensive Income [ 9(A) + 9(B) ]</b>	<b>13.51</b>	<b>23.50</b>	<b>86.51</b>	<b>37.01</b>	<b>343.30</b>	<b>358.78</b>
10	<b>Total Comprehensive Income for the Period [ 8 + 9 ]</b>	<b>122.58</b>	<b>115.46</b>	<b>199.41</b>	<b>238.04</b>	<b>594.00</b>	<b>675.25</b>
11	Paid-up equity share capital (Face Value of ₹ 5/- each)	1,562.98	1,562.98	1,562.98	1,562.98	1,562.98	1,562.98
12	Other Equity	-	-	-	-	-	13,763.67
13	<b>EPS for the period ( in ₹ ) (Not annualized)</b>						
a	Basic	0.35	0.29	0.36	0.64	0.80	1.01
b	Diluted	0.35	0.29	0.36	0.64	0.80	1.01

## Notes :

- The above Unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th November, 2025
- The Statutory Auditors of the Company has carried out the "Limited Review" Audit of the above financial results in pursuant to Regulations 33 of SEBI (LODR) Regulations 2015.
- The Company has only one business segment i.e. Textiles & Exports thus no further disclosure are required in accordance with the IND AS 108 " Operating Segments ".
- Previous period's figures have been regrouped/ rearranged wherever necessary.

Place : Kolkata  
Date 14th November, 2025



By order of the Board  
For Nagreeka Exports Limited

Sushil Parwati  
(Chairman)  
DIN : 00023980



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## Statement of Assets and Liabilities as at 30th September 2025

(₹ In lakhs)

Particulars	As at 30th September 2025 Un Audited	As at 31st March 2025 Audited
<b>ASSETS</b>		
<b>Non Current Assets</b>		
a Property, Plant and Equipment	8,998.11	9,314.05
b Capital Work in progress	1,148.47	23.18
c Financial Assets		
(i) Investments	1,259.73	1,230.50
(ii) Long Term Loans & Advances	31.03	1,230.50
d Other Non Current Assets	167.02	35.17
<b>TOTAL NON CURRENT ASSETS</b>	<b>11,604.36</b>	<b>10,602.89</b>
<b>Current Assets</b>		
a Inventories	14,141.01	13,734.94
b Financial Assets		
(i) Trade Receivables	1,983.24	1,574.44
(ii) Cash & Cash Equivalents	134.91	388.81
(iii) Bank balances other than (ii) above	99.65	154.47
(iv) Short term loans & Advances	259.29	416.10
(v) Other Current Financial Assets	107.96	107.96
c Other Current Assets	9,336.94	9,050.96
<b>TOTAL CURRENT ASSETS</b>	<b>26,063.00</b>	<b>25,427.68</b>
<b>TOTAL ASSETS</b>	<b>37,667.36</b>	<b>36,030.57</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
a Equity Share Capital	1,562.98	1,562.98
b Other Equity	13,993.94	13,763.67
<b>TOTAL EQUITY</b>	<b>15,556.92</b>	<b>15,326.65</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
a Financial Liabilities		
(i) Long Term Borrowings	1,058.91	1,846.95
b Provisions	-	-
c Deferred Tax Liabilities (Net)	885.04	932.93
<b>TOTAL NON CURRENT LIABILITIES</b>	<b>1,943.95</b>	<b>2,779.88</b>
<b>Current Liabilities</b>		
a Financial Liabilities		
(i) Short Term Borrowings	16,160.62	14,665.35
(ii) Trade Payables		
Total Outstanding dues of MSME	34.57	16.36
Total Outstanding dues of other than MSME	831.32	1,321.13
(iii) Other Current Financial Liabilities	1,751.09	682.19
b Other Current Liabilities	334.13	489.35
c Provisions	1,054.77	749.66
<b>TOTAL CURRENT LIABILITIES</b>	<b>20,166.49</b>	<b>17,924.04</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>37,667.36</b>	<b>36,030.57</b>

By order of the Board  
For Nagreeka Exports Limited



Sushil Patwari  
(Chairman)  
DIN : 00023980

Place : Kolkata

Date: 14th November, 2025



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**Cash Flow Statement For the Half Year Ended 30th September, 2025**

PARTICULARS	(₹ In lakhs)	
	For the half year ended 30th September, 2025	For the half year ended 30th September, 2024
	(Unaudited)	(Unaudited)
<b>A. CASH FLOW FROM OPERATING ACTIVITIES :</b>		
Net Profit/(Loss) Before extra ordinary items and tax	212.16	246.35
<b>Additions :</b>		
Depreciation and amortization	348.72	356.97
Finance Cost	707.90	621.88
Dividend Income	(30.12)	(45.82)
<b>Operating Profit Before Working Capital</b>	<b>1,238.66</b>	<b>1,179.38</b>
Adjusted for :		
(Increase) / Decrease in Trade Receivables	(408.80)	(373.46)
(Increase) / Decrease in Inventories	(406.07)	(1,551.76)
(Increase) / Decrease in Loans & Other Current financial Assets	180.59	8.40
(Increase) / Decrease in Other Current Assets	(269.12)	(4.44)
Increase / (Decrease) in Trade Payables	(471.60)	880.69
Increase / (Decrease) in Other Current Financial Liabilities	1,068.89	(109.30)
Increase / (Decrease) in Other Current Liabilities	(155.22)	160.48
Increase / (Decrease) in Provisions	305.11	506.43
<b>Cash Generated from Operation</b>	<b>1,082.44</b>	<b>696.42</b>
Less : Direct Taxes Paid / Refund Received	75.88	(48.79)
<b>Net Cash Flow from / (used in) Operating Activities</b>	<b>1,006.56</b>	<b>745.21</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES :</b>		
Capital Expenditure on Fixed Assets, Including Capital Advances	(1,192.29)	(138.57)
Sale of Fixed Assets	34.22	-
Dividend Received	30.12	45.82
(Increase)/Decrease in Loans and Advances	-	(7.33)
(Increase)/Decrease in Non Current Assets	(131.85)	(0.28)
<b>Net Cash Flow from / (used in) Investing Activities</b>	<b>(1,259.80)</b>	<b>(100.36)</b>
<b>C. CASH FLOW FROM FINANCEING ACTIVITIES :</b>		
Net Increase in Long Term borrowings	(788.04)	(597.00)
Net increase / (decrease) in working capital borrowings	1,495.27	628.00
Finance Cost	(707.90)	(621.88)
<b>Net Cash Flow from / (used in) Financing Activities</b>	<b>(0.67)</b>	<b>(590.88)</b>
<b>Net Increase / (Decrease) in cash &amp; cash Equivalents (A+B+C)</b>	<b>(253.91)</b>	<b>53.96</b>
<b>Opening Cash &amp; Cash equivalents</b>	<b>388.82</b>	<b>184.49</b>
<b>Closing Cash &amp; Cash equivalents</b>	<b>134.91</b>	<b>238.45</b>

By order of the Board  
For Nagreeka Exports LimitedSushil Patwari  
(Chairman)  
DIN : 00023980

Place : Kolkata

Date : 14th November, 2025