



Date: February 9, 2024

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 BSE Scrip Code: 521109	Listing Department National Stock Exchange of India Limited Bandra Kurla Complex Bandra (East) Mumbai – 400 051 NSE Symbol: NAGREEKEXP
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Subject: Intimation under Regulations 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Dear Sir / Madam,

This is further to our intimation dated August 14, 2023 and January 17, 2024 in relation to the issue of equity shares of face value of ₹ 5/- each of the Company on a rights basis to the eligible equity shareholders of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”).

We enclose copies of advertisements issued by the Company today, **i.e. Friday, February 9, 2024**, in respect of matters specified under Regulation 84(1) of the SEBI ICDR Regulations, in all editions of **Business Standard**, an English national daily newspaper, all editions of **Business Standard**, a Hindi national daily newspaper and **Arthik Lipi**, a Bengali daily newspaper (Bengali being the regional language of West Bengal, where the registered office of the Company is located), each with wide circulation.

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI ICDR Regulations, we disclose that:

1. The dispatch of the Abridged Letter of Offer and the Application Form in connection with the Rights Issue was completed through email and speed post / registered post on February 7, 2024; and
2. The shareholders or the persons entitled to receive the rights entitlements and have not received the application form, may obtain the same from the following websites:
 - a. our Company at www.nagreeka.com;
 - b. the Registrar at www.mdpl.in;
 - c. the Lead Manager at www.primesec.com;



M/S Nagreeka EXPORTS LIMITED

(STAR TRADING HOUSE RECOGNISED BY GOVT. OF INDIA)

REGD. OFFICE : 18, R. N. MUKHERJEE ROAD, KOLKATA - 700 001, INDIA
Ph. : 2210-8828, 2248-4922/4943, Fax : 91-33-22481693, E-mail : sushil@nagreeka.com



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- d. the Stock Exchanges at www.bseindia.com and www.nseindia.com

Additionally, if shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the application form, they may make an application through a plain paper application form available on the website of our Registrar to the Issue at www.mdpl.in or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with Self Certified Syndicate Banks along with the application.

In case the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of our Company.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

For **Nagreeka Exports Limited**

JYOTI
SINHA
BANERJEE

Digitally signed
by JYOTI SINHA
BANERJEE
Date: 2024.02.09
12:49:23 +05'30'

Jyoti Sinha Banerjee
Company Secretary and Compliance Officer

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 31, 2024 (the "Letter of Offer" or "LOF") filed with Bombay Stock Exchange Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the provision to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

Nagreeka NAGREEKA EXPORTS LIMITED

Our Company was incorporated as 'Nagreeka Exports Limited' on March 6, 1989 as a public limited company under the Companies Act, 1956 pursuant to a certificate of incorporation received from the Registrar of Companies, West Bengal at Kolkata ("ROC"). Our Company was granted a certificate of commencement of business by the ROC on March 17, 1989. For details of change in the registered office of our Company, please refer to the General Information page 32 of the Letter of Offer.

Registered Office: 18, R.N. Mukherjee Road, Third floor, Kolkata - 700001, West Bengal, India. **Telephone:** +91-33-22108827
Corporate Office: 7, Kala Bhavan, 3, Mathew Road, Opera House, Mumbai - 400 004, Maharashtra, India. **Telephone:** +91-22-6144 7500
Contact Person: Jyoti Sinha Banerjee, Company Secretary and Compliance Officer
Email: rinagreeka@nagreeka.com; Website: www.nagreeka.com
Corporate Identity Number: L18101WB1989PLC046387

OUR PROMOTERS: MR. SUSHIL PATWARI, MR. SUNIL ISHWARLAL PATWARI AND MR. MAHENDRA ISHWARLAL PATWARI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF NAGREEKA EXPORTS LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION	ISSUE CLOSES ON#
MONDAY, 12 FEBRUARY, 2024	MONDAY, 19 FEBRUARY, 2024	FRIDAY, 23 FEBRUARY, 2024

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date. Further, our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 1,87,49,156 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH ("RIGHTS EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 20/- EACH (INCLUDING A SHARE PREMIUM OF ₹ 15/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 3,74,99,15,600 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, JANUARY 30, 2024. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 135.

**Assuming full subscription*

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

ASBA*

**Simple, Safe, Smart way of Application -
Make use of it!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below**

FACILITIES FOR APPLICATION IN THIS ISSUE
 In accordance with Regulation 78 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/Circular/SEBI/2022/26 dated January 22, 2022 and SEBI circular bearing reference number SEBI/Circular/SEBI/2022/26 dated January 22, 2022 and any other circulars issued by SEBI in this regard (collectively referred to as "SEBI Rights Issue Circulars") and the SEBI circular bearing reference number SEBI/Circular/SEBI/2023/10 dated December 29, 2023, the SEBI circular bearing reference number SEBI/Circular/SEBI/2023/10 dated December 29, 2023 and SEBI circular SEBI/Circular/SEBI/2023/10 dated January 22, 2022 and SEBI Circular SEBI/Circular/SEBI/2022/26 dated May 19, 2022 (collectively referred to as "ASBA Circulars"), all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please see "Procedure for Application through the ASBA Process" on page 145 of the Letter of Offer.

ASBA Facility Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSSBs or online/electronic Application through the website of the SCSSBs (as made available by the SCSSBs) or through the Application Money in their respective ASBA-Accounts maintained with the SCSSB. Application through ASBA facility in electronic mode will only be available with such SCSSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please see "Procedure for Application through the ASBA Process" on page 145 of the Letter of Offer.

Please note that subject to SCSSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSBs.

Further, in terms of the SEBI Circulars issued on January 22, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each such SCSSB should have a separate account in its own name with any other SEBI registered SCSSB(s). Such account shall be used solely for the purpose of making Application in this issue and clear demarcated funds should be available in such account for such an Application.

PROCEDURE FOR APPLICATION THROUGH ASBA PROCESS
 An investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSSB, prior to making the Application. Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSSB or online/electronic Application through the website of the SCSSBs (if made available by such SCSSB) for authorising such SCSSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSSB, via the electronic mode, for blocking funds in the ASBA-Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-certified Syndicate Banks: For the list of banks which have been notified by SEBI to act as SCSSBs for ASBA process, please refer to <https://www.sebi.gov.in/section-do/do%20recognised%20as%20scssbs-34>. For details on Designated Branches of SCSSBs collecting the Application Form, please refer to the above-mentioned link.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS
 An Eligible Equity Shareholder in case of plain paper mode may make an Application to subscribe to this issue on plain paper, in any non-request of Application Form through a physical device (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from their own account. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSSB for authorising such SCSSB to block Application Money in the demat account maintained with the SCSSB and to accept the Application on behalf of the Company as per the instructions in the Application Form. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this issue by plain paper applications shall not be permitted to renounce or partially accept their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" on page 147 of the Letter of Offer.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSSB before the Issue Closing Date and should contain the following particulars:

- Name of the Company and the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/EP and/or Client ID No.
- Number of Equity Shares held as on Record Date;
- Alotment option - only dematerialized form;
- Number of Rights to be applied for to the US Securities Act;
- Number of Rights Equity Shares applied for under the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total application amount paid at the rate of ₹20/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCR/NRRO Account such as the account number, name, address and branch of the SCSSB with which the account is maintained;
- Except for Applications on behalf of the Central and State Governments, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization by the Designated Branch of the SCSSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder in case of plain paper mode and in the same sequence and order as they appear in the records of the SCSSB; and
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended, or the Securities Act of 1933, as amended, in any jurisdiction other than the United States or the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We understand that the offering to which this application relates is, and under no circumstances to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation to sell or to offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, if we understand that this application should not be forwarded to or transmitted in or to the United States at any time, I/We understand that none of the Company, the Registrar, the Lead Manager and any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Registrar or any other person acting on behalf of the Company has reason to believe is, in the United States, or of such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the issue under the securities laws of the United States.

I/We will not offer, or sell, or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation 145 of the SEBI ICDR Regulations ("Regulation 145"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, hereinafter the United States, and (ii) I/we are acquiring such Rights Entitlement and/or Equity Shares in an offshore transaction meeting the requirements of Regulation 145 of the SEBI ICDR Regulations. I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability thereon. The plain paper application format will be available on the website of the Registrar of India (www.mca21.com). Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form
 Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense account operated by our Company. The Eligible Equity Shareholders desirous of subscribing to Rights Equity Shares in this issue should contact the Registrar or our Company with a copy of self-attested PAN and self-attested credit master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two working days prior to the Issue Closing Date.

For details on the application process for holding Equity Shares in physical form as on the Record Date, please see "Procedure for Application by Eligible Equity Shareholders Holding Equity Shares in physical form" and "Allotment/Advice or Refund/Unlocking of ASBA Accounts" on page 150 and 156 of the Letter of Offer.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITHIN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts for trading on the Stock Exchange under the ISIN (INE 12030210 3) subject to requisite approvals. The said ISIN shall remain frozen (or debt) until the Issue Opening Date. The said ISIN shall be suspended for transfers by the Depositories post the Issue Closing Date. For details of credit of Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 136 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the ASBA Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, our Company shall be permitted to trade on the Stock Exchange under the ISIN (INE 12030210 3) subject to requisite approvals. The said ISIN shall remain frozen (or debt) until the Issue Opening Date. The said ISIN shall be suspended for transfers by the Depositories post the Issue Closing Date. For details of credit of Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 136 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the ASBA Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, our Company shall be permitted to trade on the Stock Exchange under the ISIN (INE 12030210 3) subject to requisite approvals. The said ISIN shall remain frozen (or debt) until the Issue Opening Date. The said ISIN shall be suspended for transfers by the Depositories post the Issue Closing Date. For details of credit of Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 136 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the ASBA Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, our Company shall be permitted to trade on the Stock Exchange under the ISIN (INE 12030210 3) subject to requisite approvals. The said ISIN shall remain frozen (or debt) until the Issue Opening Date. The said ISIN shall be suspended for transfers by the Depositories post the Issue Closing Date. For details of credit of Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 136 of the Letter of Offer.

<p>PRIME SECURITIES LIMITED 23, R.N. Mukherjee Road, 5th Floor, Indian Point, Mumbai - 400 021, Maharashtra, India Telephone: +91 22 61842525 Email: projction@primsec.com Investor Grievance Email: complaint@primsec.com Website: www.primsec.com Contact Person: Apurva Doshi SEBI Registration No.: IMK00000075</p>	<p>NAGREEKA EXPORTS LIMITED Registered Office: 18, R.N. Mukherjee Road, Third floor, Kolkata - 700001, West Bengal, India Telephone: +91-33-22108827 Corporate Office: 7, Kala Bhavan, 3, Mathew Road, Opera House, Mumbai - 400 004, Maharashtra, India. Telephone: +91-22-6144 7500 Contact Person: Jyoti Sinha Banerjee, Company Secretary and Compliance Officer Email: rinagreeka@nagreeka.com; Website: www.nagreeka.com Corporate Identity Number: L18101WB1989PLC046387</p>	<p>MAHESHWAR DATAMATICS PRIVATE LIMITED 23, R.N. Mukherjee Road, 5th Floor, Kolkata - 700 001, West Bengal, India Telephone: +91 33-2248-2248/2243-5029 E-mail: mdpl@yaho.com Website: www.mdpl.in Contact Person: Ravi Kumar Bhat SEBI Registration No.: INR00000053</p>
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Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the investor, folio number of the demat account, number of Rights Entitlements to be applied for, and the Designated Branch of the SCSSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgment slip. For details on the ASBA process, see "Terms of the Issue" on page 136 of the Letter of Offer.

**On behalf of Board of Directors
For Nagreeka Exports Limited - Sushil Patwari Chairman**

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in in website of BSE Limited at www.bseindia.com and the website of the Lead Manager at www.primsec.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 16 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

